# ctrlX Device Portal

# Quick Start Guide



Welcome to ctrlX Device Portal – your central tool to manage and update your devices, deploy new apps, licenses, and perform remote maintenance effortlessly.

#### 1 Get access

Request access to your company account at: ctrlx-deviceportal.boschrexroth.com

You will need your company account ID, find it in the license certificate or in the welcome email. The company account admin can also add you to the account under the user management page.

Once you got the access approval to your company account, sign-up or login with SingleKey ID and manage your devices.



## **3** Organize with folders

In **devices** and **orders** you will see on the left-side a menu with your company account ID.

Here you can **add sub-folders** and create a structure that best fits your company needs.

The folders have a permission boundary – this ensures the teams to see and manage only what's relevant to them.

Check our <u>How to</u> to learn more!



#### Need more information?

ctrlX OS website ctrlX OS Store

ctrlX OS Community

### **2** Using ctrlX Device Portal

Once in ctrlX Device Portal you will see:

- Devices View, organize and setup your devices
- Apps & Licenses View your available licenses and download Apps
- Orders View your licenses organized by your order number



### 4 Register devices

In the **devices** page you can add and prepare the devices.

Your ctrlX CORE and SD-Dongles are added automatically, after shipping.

To add a PC device, click on **device options** and select **add PC device** 

Check our **How to** to learn more!





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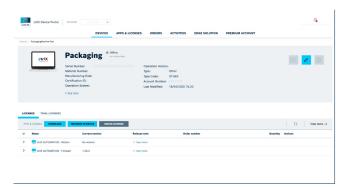


### **5** Configure devices

Within a device, you can see which apps and licenses are already assigned, the app version and other related details.

You can **edit** the name and description or **see** more information about the device.

Click **download** to get the apps and licenses file into your computer or dongle and apply to your device.

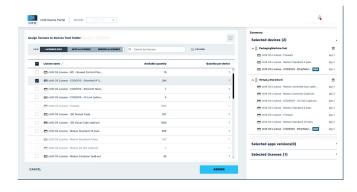


### 6 Assign apps and licenses to devices

To configure a device, follow the steps:

- Select one or more devices (up to 25)
- Click licenses options assign apps & licenses
- Choose your preferred view
- Select the apps and licenses from the available pool
- Save the assignment
- There are 3 views to make the assignment, and you can choose the information you want to see in the **column** button by activating or disactivating the columns.

Check our How to to learn more!



From here you can add and manage devices, assign apps, licenses and create a structure of folders. To learn more about these or other features check the ctrlX OS Community.

#### Need help?

Visit our FAQs or Support

### Terms

**App** - Software installed on a device to perform

**Assign** - The action of linking an app/license to a device

**Device** - Can be a ctrlX CORE, your PC or other devices using the licensing and software deployment.

**Folder** – A way to group the devices or orders by departments, production line, client or other.

**License** – A key or entitlement that activates an app – each license has an individual material number that can be ordered. There are add-on licenses that can only be activated if the base license is installed.

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